

## Employee Application for Health Insurance (for Non-ACA Groups)

Large Group Wellmark Blue Cross and Blue Shield of Iowa Fax: (515) 376-9047

Small Business and Mid-Size Groups Wellmark Blue Cross and Blue Shield of Iowa Fax: (515) 376-9042

Failure to fill out this application completely may result in a delay of coverage.	Open Enrollment Period	Newly Eligib	le 🗌 Special Enro	llee 🗌 Change	
A. Employer Information (Completed by Employer)					
Group/Billing Unit No	Department No		Effective Date	_//	
Employer Name		F	hone Number (	)	
Employer Address Line 1 (Street Address or Su	iite#)				
Employer Address Line 2 (PO Box, Street Addr	ess)				
City		State	ZIP		
B. Employee Information					
Name (First, MI, Last)					
Address Line 1 (Street Address or Apt/Suite#)_					
Address Line 2 (PO Box, Street Address)					
City		State	ZIP		
Home Phone Number ()	_ Work Phone Number (	)	Ext		
Email Address (optional)					
Date of Birth/ (mm/dd/yyyy)	Gender: 🗌 Male 🗌 Female	e			
Status: Single Married Common la	w Domestic partner (Co	ertification of Domest	ic Partnership form, M-4	328, required)	
Social Security Number/Tax Identification Num	iber				
(Social Security Number (SSN) or Tax Identification Numb	er (TIN) must be provided.)				
Date of Hire (required)/(m	m/dd/yyyy)				
Employment Status:  Full-Time Part	t-Time COBRA	Retiree	Seasonal 🗌		
Health: Employee Employee	ee/spouse or domestic partne	r			
Employee/child(ren) Employe	ee/spouse or domestic partne	r/child(ren)			
Health Plan Code:					
As a Wellmark contract holder, you will receive a Summary of Benefits and Coverage (SBC) that outlines important information about your coverage. You can also access Wellmark.com/Inform to help you make the best decisions for you and your family. This site includes important information on your prescription drug coverage, like the accessibility and availability of prescription drugs, how to request a current drug list and the process for requesting an exception to the drug list. You also can find a list of participating providers and facilities, and how to obtain prior authorization. For more information, or if you have any questions, you can call the Wellmark Customer Service number located on the back of your ID card.					
C. Waiver of Enrollment (Please complete if you are waiving health benefits.)					
<ul> <li>I waive health coverage for my dependents and myself. Please indicate one of the following reasons:</li> <li>I (We) have coverage under another health care benefit plan.</li> <li>I (We) do not wish to enroll in the health plan.</li> </ul>					
Please see the Important Information Regarding Waiver of Enrollment section on page 3 of this application.					

Wellmark Blue Cross and Blue Shield of Iowa and Wellmark Health Plan of Iowa, Inc. are independent licensees of the Blue Cross and Blue Shield Association.

Employee Name (First, Last)		Social Security Number / Tax Identification Number				
D. Enrollment Reason or Event						
Special Enrollment Event Reason:						
Birth	Foster child placement					
Marriage/common law	Involuntary loss of creditable coverage					
Divorce/dissolution of domestic par	rtnership 🗌 Permanent move to Iowa					
Adoption or placement for adoption	n Returning from military service					
Court-ordered coverage	Domestic partnership					
Legal guardianship	Other					
List date of special enrollment event/ (mm/dd/yyyy) (or last day of coverage)						
<b>E. Members/Enrollees Covered</b> If you need to list more than four dependents, please write all necessary information on a separate sheet of paper and attach to this application. Your employer determines eligibility for coverage. Please confirm with your employer that the dependent types listed below are eligible.						
List Name (First, MI, Last) of all others to be covered	Date of Birth		curity Number/Tax cation Number <sup>1</sup>	Gender	FT Student? <sup>2</sup>	Disabled? <sup>2</sup>
Spouse or Domestic Partner		a. 🗌 SSN/TI	Ν			

SSN/TIN

SSN/TIN

a. SSN/TIN

a. SSN/TIN

a. SSN/TIN

a. SSN/TIN

<sup>1</sup>The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark or your employer will follow up with you to collect this information if you do not complete a., b., or c. for each person listed. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by

<sup>2</sup>If your plan covers dependent(s) age 26 or older, they must be unmarried and either a full-time student or a disabled dependent. Please contact your Wellmark

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b. Does not have an SSN/TIN

c. 🗌 I refuse to provide the SSN/TIN

c. 🗌 I refuse to provide the SSN/TIN

c. I refuse to provide the

c. I refuse to provide the

c. 🗌 I refuse to provide the

Male

Male

Male

Male

Male

Female

Female

Female

Female

Female

N/A

Yes

☐ Yes

☐ Yes

Yes

☐ Yes

Yes

Yes

Yes

☐ Yes

Dependent

Dependent

Dependent

Dependent

the IRS.

representative for more information.

Employee Name (First, Last)	Social Security Number / Tax Identification Number					
F. Medicare Coverage (Required)						
(Required) Are you and/or anyone listed in the Dependent Information section enrolled in Medicare? Yes No						
(Required) Are you and/or anyone listed in the Dependent Information section Social Security disabled? 🗌 Yes 🗌 No						
If yes, complete as appropriate:						
Employee Name (as it appears on Medicare card)	Medicare ID					
Effective Date (Part A)/ Eff	ective Date (Part B)/					
Spouse or Domestic Partner Name (as it appears on Medicare card)	Medicare ID					
	ective Date (Part B)//					
Dependent Name (as it appears on Medicare card)	Medicare ID					
Effective Date (Part A)/ Eff	ective Date (Part B)/					
G. Other Health Coverage Information (Required)						
Yes No Will you, your spouse or domestic partner, or your deper Wellmark, Inc. coverage? If yes, please complete the following: Policyholder Name (First, Last)	Date of Birth/					
Please list those covered by the other health plan(s)						
Policy No						
Employer Name (if coverage is through employer group)						
Insurance Company/HMO Name						
Address Line 1 (Street Address or Suite#)						
Address Line 2 (PO Box, Street Address)						
City	State ZIP					
Phone Number (if known) ()						
Is there a divorce decree/court order that requires one parent to provide health insurance coverage for any dependent?						
Yes No If yes, please complete the following:						
List dependent(s)						
List name of person required to provide health insurance						
List name of person who has primary physical custody						
H. Important Information Regarding Waiver Enrollment						
If you are declining enrollment for yourself or your dependents (including your spouse or domestic partner) because of other health insurance or group health plan coverage, you may be able to enroll yourself or your dependents in this plan if you or your dependents lose eligibility for that other coverage (or if the employer stops contributing toward your or your dependents' other coverage). However, you must request enrollment within a period of time specified by your Plan after your or your dependents' other coverage ends (or after the employer stops contributing toward the other coverage). In addition, if you have a new dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and your dependents. However, you must request enrollment within the time specified by your Plan after the marriage, birth, adoption, or placement for adoption. Additionally, you must enroll within the time specified by your employer after you lose eligibility for coverage under Medicaid or CHIP or become eligible for Medicaid or CHIP premium assistance.						

Employee Name (First, Last)

### H. Important Information Regarding Waiver Enrollment, cont'd

Please note that if you or your dependents are not covered by minimum essential coverage, you may be responsible for individual shared responsibility payments when filing your federal income tax return. Also, by declining the coverage offered by your employer, you or your dependents may not be eligible for Marketplace coverage subsidies.

To request special enrollment or obtain more information, refer to your Summary Plan Description (SPD), coverage manual, other benefit documents, or contact your employer.

#### I. Authorization and Certification

I certify that I am legally authorized to apply for coverage for myself and all other persons named in this application. I understand that I am completing this application for the coverage sponsored by my employer or group sponsor and offered by Wellmark, Inc., doing business as Wellmark Blue Cross and Blue Shield of Iowa, or Wellmark Health Plan of Iowa, Inc. (each referenced herein as "Wellmark"). I authorize my employer, as my agent, to deduct from my pay or collect from me in advance the monthly rates therefore and remit such sums to Wellmark on my behalf. This authorization is to remain in effect until Wellmark is notified by me or my employer to the contrary. I understand that written notice of rate changes will be furnished to my employer as my agent. I further understand that the coverages applied for will not start until after this application and the appropriate coverage rates are received and accepted by Wellmark and an effective date of coverage is established by Wellmark.

I certify that, after this application was completed, I carefully and fully read it, that the statements and answers set forth are full, true, and correct to the best of my knowledge and belief, and that no information required to be given, either expressly or by implication, has been knowingly withheld. I understand that Wellmark will rely on the completeness and truthfulness of the information given and the statements made, and that if I have made any false statements or misrepresentations, or have failed to disclose or concealed any material fact, Wellmark will be entitled to declare the contracts applied for void and to refuse allowance on benefits to any person thereunder.

I acknowledge I have received or have been advised and understand I will receive from my employer the Summary of Benefits and Coverage (SBC).

#### **Providing Social Security Numbers or Tax Identification Numbers**

In order for Wellmark to report my coverage status to the federal government, I understand I must provide to Wellmark my Social Security number or tax identification number and the Social Security numbers or tax identification numbers of all members covered under my coverage. The IRS requires that Wellmark report this information using the Social Security number or tax identification number of the plan member and each dependent. If Wellmark does not have Social Security or tax identification numbers, I understand that Wellmark will be unable to report and send the information needed to complete federal tax returns. If I have not previously provided Social Security numbers or tax identification numbers to Wellmark by calling the Customer Service number on my ID card. If I do not provide the Social Security numbers to Wellmark for this purpose, I may be subject to a monetary penalty per violation imposed by the Internal Revenue Service.

#### HSA Coverage

If the High Deductible Health Plan that I have selected is combined with a Health Savings Account (HSA), I understand that enrolling in such coverage does not guarantee that I am or will be eligible to make contributions to an HSA or that contributions can be made to an HSA on my behalf.

#### Consent to Contact Me Via Residential Telephone, Cellular Phone, Text and Email Messages

By checking the box and entering my signature on this application, I hereby provide my consent to Wellmark to contact me about Wellmark policy or products and services that may be available to me. Wellmark may provide this information to me using residential telephone, cellular telephone or wireless device, text message or email contact information provided to Wellmark from time to time. If I provide a telephone number for voice calls, I understand that Wellmark may contact me via live or prerecorded calls. I give Wellmark permission to use my personal data (including personally identifiable information) in accordance with Wellmark's privacy policy to determine the types of products and services that may be offered to me. I understand the telephone company or other communications carrier may impose charges for these contacts and that I am not required to give this consent to purchase any goods or services. I understand I may revoke this consent at any time by contacting Wellmark Customer Service.

I authorize the Wellmark agent or agency who is identified with this application or my employer's group application to enter my application information through Wellmark's electronic enrollment process. In the event of any discrepancy between this paper application form and the information entered electronically may be considered the source of records, and I may contact Wellmark to make any changes to my enrollment information. Wellmark authorized agents are required to retain this original paper application for 11 years.

Employee Name (First, Last)	Social Security Number / Tax Identification Number			
I. AUTHORIZATION AND CERTIFICATION, cont'd				
I have read and understand the Important Information Regarding Waiver of Enrollment and Authorization and Certification language on this application and acknowledge receipt of a fully completed copy of this application.				
Employee Signature	Date//			
If applicant is a minor, please sign below. Parent/Legal Guardian Printed Name:				
Parent/Legal Guardian Signature:	Date /			

# Required Federal Accessibility and Nondiscrimination Notice



#### Discrimination is against the law

Wellmark complies with applicable federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability or sex. Wellmark does not exclude people or treat them differently because of their race, color, national origin, age, disability or sex.

#### Wellmark provides:

- Free aids and services to people with disabilities so they may communicate effectively with us, such as:
  - · Qualified sign language interpreters
  - Written information in other formats (large print, audio, accessible electronic formats, other formats)
- Free language services to people whose primary language is not English, such as:
  - · Qualified interpreters
  - · Information written in other languages

If you need these services, call 800-524-9242.

ATENCIÓN: Si habla español, los servicios de asistencia de idiomas se encuentran disponibles gratuitamente para usted. Comuníquese al 800-524-9242 o al (TTY: 888-781-4262).

注意:如果您说普通话,我们可免费为您提供语言协助服务。请拨打 800-524-9242 或 (听障专线: 888-781-4262)。

CHÚ Ý: Nếu quý vị nói tiếng Việt, các dịch vụ hỗ trợ ngôn ngữ miễn phí có sẵn cho quý vị. Xin hãy liên hệ 800-524-9242 hoặc (TTY: 888-781-4262).

NAPOMENA: Ako govorite hrvatski, dostupna Vam je besplatna podrška na Vašem jeziku. Kontaktirajte 800-524-9242 ili (tekstualni telefon za osobe oštećena sluha: 888-781-4262).

ACHTUNG: Wenn Sie deutsch sprechen, stehen Ihnen kostenlose sprachliche Assistenzdienste zur Verfügung. Rufnummer: 800-524-9242 oder (TTY: 888-781-4262).

تنبيه: إذا كنت تتحدث اللغة العربية. فإننا نوفر لك خدمات المساعدة اللغوية، المجانية. اتصل بالرقم 800-524-9242 أو (خدمة الهاتف النصي: 888-781-4262).

ສິ່ງຄວນເອົາໃຈໃສ່, ພາສາລາວ ຖ້າທ່ານເວົ້າ: ພວກເຮົາມີບໍລິການຄວາມຊ່ວຍເຫຼືອດ້ານພາສາ ໃຫ້ທ່ານໂດຍບໍ່ເສຍຄ່າ ຫຼື 800-524-9242 ຕິດຕໍ່ທີ່. (TTY: 888-781-4262.)

주의: 한국어 를 사용하시는 경우, 무료 언어 지원 서비스를 이용하실 수 있습니다. 800-524-9242번 또는 (TTY: 888-781-4262)번으로 연락해 주십시오.

ध्यान रखें : अगर आपकी भाषा हिन्दी है, तो आपके लिए भाषा सहायता सेवाएँ, निःशुल्क उपलब्ध हैं। 800-524-9242 पर संपर्क करें या (TTY: 888-781-4262)।

ATTENTION : si vous parlez français, des services d'assistance dans votre langue sont à votre disposition gratuitement. Appelez le 800 524 9242 (ou la ligne ATS au 888 781 4262).

If you believe that Wellmark has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability or sex, you can file a grievance with: Wellmark Civil Rights Coordinator, 1331 Grand Avenue, Station 5W189, Des Moines, IA 50309-2901, 515-376-4500, TTY 888-781-4262, Fax 515-376-9073, Email <u>CRC@Wellmark.com</u>. You can file a grievance in person, by mail, fax or email. If you need help filing a grievance, the Wellmark Civil Rights Coordinator is available to help you. You can also file a civil rights complaint with the U.S. Department of Health and Human Services Office for Civil Rights electronically through the Office for Civil Rights Complaint Portal available at <u>https://ocrportal.hhs.gov/ocr/portal/lobby.jsf</u>, or by mail, phone or fax at: U.S. Department of Health and Human Services, 200 Independence Avenue S.W., Room 509F, HHH Building, Washington DC 20201, 800-368-1019, 800-537-7697 (TDD).

Complaint forms are available at <u>http://www.hhs.gov/ocr/office/file/index.html</u>.

Geb Acht: Wann du Deitsch schwetze duscht, kannscht du Hilf in dei eegni Schprooch koschdefrei griege. Ruf 800-524-9242 odder (TTY: 888-781-4262) uff.

โปรดทราบ: หากคุณพูด ไทย เรามีบริการช่วยเหลือด้านภาษาสำหรับคุณโดยไม่คิด ค่าใช้จ่าย ติดต่อ 800-524-9242 หรือ (TTY: 888-781-4262)

PAG-UKULAN NG PANSIN: Kung Tagalog ang wikang ginagamit mo, may makukuha kang mga serbisyong tulong sa wika na walang bayad. Makipag-ugnayan sa 800-524-9242 o (TTY: 888-781-4262).

တါဒုးသွင်္ဂညါ–နမ္)ကတိၤကညီကိုဂ်ိ.ကိုဂ်ိတာ်မာစားတာဖ်းတာ်မာတစင်္ဂလာတာဉ်လာဘာ့လဲ.အိခ်လာနဂိၢိလိၤ.ဆဲးကျိုးဆူ စဝဝ–၅၂၄–၉၂၄၂မှတမ့်(TTY:၈၈၈–၇၈၁–၄၂၆၂)တက္.

ВНИМАНИЕ! Если ваш родной язык русский, вам могут быть предоставлены бесплатные переводческие услуги. Обращайтесь 800-524-9242 (телетайп: 888-781-4262).

सावधान: यदि तपाईं नेपाली बोल्नुहुन्छ भने, तपाईंका लागि नि:शुल्क रूपमा भाषा सहायता सेवाहरू उपलब्ध गराइन्छ । 800-524-9242 वा (TTY: 888-781-4262) मा सम्पर्क गर्नुहोस् ।

ማሳሰቢያ፦ አማርኛ የሚና7ሩ ከሆነ፣ የቋንቋ እንዛ አንልግሎቶዥ፣ ከክፍያ ነፃ፣ ያንኛሉ። በ 800-524-9242 ወይም (በTTY: 888-781-4262) ደውለው ያነጋግሩን።

HEETINA To a wolwa Fulfulde laabi walliinde dow wolde, naa e njobdi, ene ngoodi ngam maaɗa. Heɓir 800-524-9242 malla (TTY: 888-781-4262).

FUULEFFANNAA: Yo isin Oromiffaa, kan dubbattan taatan, tajaajiloonni gargaarsa afaanii, kaffaltii malee, isiniif ni jiru. 800-524-9242 yookin (TTY: 888-781-4262) quunnamaa.

УВАГА! Якщо ви розмовляєте українською мовою, для вас доступні безкоштовні послуги мовної підтримки. Зателефонуйте за номером 800-524-9242 або (телетайп: 888-781-4262).

Ge': Diné k'ehjí yáníłti'go níká bizaad bee áká' adoowoł, t'áá jiik'é, náhóló. Koji' hólne' 800-524-9242 doodaii' (TTY: 888-781-4262)

Wellmark Blue Cross and Blue Shield of Iowa, Wellmark Health Plan of Iowa, Inc., Wellmark Synergy Health, Inc., Wellmark Value Health Plan, Inc. and Wellmark Blue Cross and Blue Shield of South Dakota are independent licensees of the Blue Cross and Blue Shield Association.